

# DBL BORGAON WATAMBARE HIGHWAYS PRIVATE LIMITED

April 28, 2022

To  
BSE Limited  
P.J. Towers,  
Dalal Street,  
Mumbai-400001

Sub: Disclosure pursuant to 'Clause 2.2 b of Chapter XIV– Centralized Database for corporate bonds/ debentures of SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, for the year ended 31<sup>st</sup> March, 2022

Ref No. Scrip Code 973807; Scrip ID: 632DBL35; ISIN: INE00OP07015 (Series -A)  
Scrip Code 973806; Scrip ID: 632DBLB35; ISIN: INE00OP07023 (Series -B)

Dear Sirs,

Please find attached, Disclosure in annexure-A pursuant to 'Clause 2.2 b of Chapter XIV– Centralized Database for corporate bonds/ debentures of SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, for the year ended 31<sup>st</sup> March 2022

This is for your information and records.

Thanking you

Yours faithfully,

For Borgaon Watambare Highways Private Limited

Suranjan Barik  
Company Secretary

**Regd. Office:** Plot No.5, Inside Govind Narayan Singh Gate, Chuna Bhatti Kolar Road, Bhopal – 462016 (M.P.),  
**Corporate Office:** Unit No. 1901, 19<sup>th</sup> Floor, Tower B, World Trade Tower, Plot No. C-1, Sector-16, Noida-201301  
**Site Office:** O&M Center of Pkg-2 - Village- Ankadhhal, Post Office- Chinke, Taluka- Sangole, District- Solapur (MH),  
Pin Code: - 413308  
Ph.:0755-4029999, Fax:0755-4029998 E-mail: [compliance@bwhpl.co.in](mailto:compliance@bwhpl.co.in)  
(CIN No.: U45203MP2018PTC045516)

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List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

## 1. Listing Details:

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/Further Issue	Exchange
1	INE00OP07015	22/02/2022	24/02/2022	3104	First Issue	BSE Ltd.
2	INE00OP07023	22/02/2022	24/02/2022	234	First Issue	BSE Ltd.

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):  
<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220224-41>

## 3. Details of Record Date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
Not Applicable				

*\* Company got listed on BSE Limited on 24<sup>th</sup> Feb 2022 and first interest payment date shall become due from 30<sup>th</sup> June 2022.*

## 4. Details of Credit Rating:

### a. Current rating Details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/not verified)	Date of Verification
INE00OP07015	CRISIL Ratings Limited	AA+	Positive	New	11/02/2022	Verified	11.02.2022
INE00OP07023	CRISIL Ratings Limited	AA+	Positive	New	11/02/2022	Verified	11.02.2022

### b. Earlier Ratings:

**Regd. Office:** Plot No.5, Inside Govind Narayan Singh Gate, Chuna Bhatti Kolar Road, Bhopal – 462016 (M.P.),  
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**(CIN No.: U45203MP2018PTC045516)**

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ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
Not Applicable							

**5. Payment Status:**

a. Whether Interest Payment/ redemption payment made: *(First Interest payment shall be due on 30<sup>th</sup> June 2022)*

b. Details of Interest Payments: *(First Interest payment shall be due on 30<sup>th</sup> June 2022)*

Sr. No.	Particulars	Details
1.	ISIN	Series-A INE00OP07015 Series-B INE00OP07023
2.	Issue Size	Series A: 3104 Series B: 234
3.	Interest amount to be paid on Due Date	-
4.	Frequency Quarterly/monthly	-
5.	Change in Frequency of Payment (If any)	-
6.	Details of such Change	-
7.	Interest Payment Record Date	-
8.	Due Date for Interest Payment	-
9.	Actual Date of Interest Payment	-
10.	Amount of Interest Paid*	-
11.	Date of last Interest Payment*	-
12.	Reason for non- payment/ delay in payment	-

**\* Company got listed on BSE Limited on 24<sup>th</sup> Feb 2022 and first interest payment date shall be starts from 30<sup>th</sup> June 2022.**

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## c. Details of Redemption Payments: NA

Sr. No.	Particulars	Details
1.	ISIN	Series-A INE00OP07015 Series-B INE00OP07023
2.	Type of Redemption (full/partial)	-
3.	If partial redemption, then	-
	a. By face value redemption	-
	b. By Quantity Redemption	-
4.	If redemption is based on quantity, specify, whether on: a. Lot Basis: b. Pro-rata Basis:	-
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	-
6.	Redemption date due to put option (if any)	-
7.	Redemption date due to call option (if any)	-
8.	Quantity redeemed (no. of NCDs)*	-
9.	Due date for redemption/ maturity	-
10.	Actual date for redemption	-
11.	Amount redeemed*	-
12.	Outstanding amount (Rs.)	-
13.	Date of last Interest payment	-

**Note: Company got listed on BSE Limited on 24 February 2022 and first redemption date shall be starts from 30<sup>th</sup> June 2022**

1. **Default History Information:** Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

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Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

Thanking you

Yours faithfully,  
For Borgaon Watambare Highways Private Limited

Suranjan Barik  
Company Secretary

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